

EXHIBIT B

**Houlihan Capital LLC**

200 W. Madison Street, Suite 2150
Chicago, IL 60606-3416

Tel: 312-450-8600 EIN = **REDACTED**

Invoice

Date	Invoice #
3/28/2024	202005

Bill To
DHC Acquisition Corp. Chris Gaertner 535 Silicon Drive Suite# 100 Southlake, TX 76092

Date	Description	Amount
3/28/2024	Fairness Opinion in Connection with Contemplated Acquisition of Brand Engagement Network Inc. as of September 7, 2023 - Balance Due	100,000.00
	Allocated Professional Expenses	10,000.00
Please remit payment of total amount upon receipt of this invoice and be sure to reference the invoice number on check payments and wire transfers. Thank you.		
Payments/Credits:		\$0.00
Wire Transfer Instructions: REDACTED ABA Routing No. REDACTED Checking Account No: REDACTED FBO Houlihan Capital, LLC		
Balance Due:		\$110,000.00