

UNITED STATES OF AMERICA
BEFORE THE
SECURITIES AND EXCHANGE COMMISSION

December 19, 2025

In the Matter of

**Brand Engagement Network Inc.
145 E. Snow King Avenue
PO Box 1045
Jackson, WY 83001**

**ORDER DECLARING REGISTRATION
STATEMENT ABANDONED UNDER THE
SECURITIES ACT OF 1933, AS AMENDED**

File No: 333-282130

Brand Engagement Network Inc. filed with the Commission a registration statement to register securities under Section 6(a) of the Securities Act of 1933. The registration statement has been on file for more than nine months and has not yet become effective.

Brand Engagement Network Inc. has failed to respond to notice under Rule 479 that the registration statement would be declared abandoned unless it was timely amended or withdrawn;

In view of the foregoing, it is ORDERED that the registration statement be declared abandoned on December 19, 2025.

For the Commission, by the Division of Corporation Finance, pursuant to delegated authority.

Larry Spiegel
Office Chief